

STATE STUDENT FINANCIAL AID 3825 Ridgewood Road, Jackson, MS 39211

Dr. Hank M. Bounds

AGENCY ADDRESS CHIEF EXECUTIVE OFFICER

	Actual Expenses FY Ending June 30, 2011	Estimate Expenses FY Ending June 30, 2012	Requested for FY Ending June 30, 2013	Requested Increase (+) or Decrease (-) FY 2013 vs. FY 2012 (Col. 3 vs. Col. 2)	
				AMOUNT	PERCENT
I. A. PERSONAL SERVICES					
1. Salaries, Wages & Fringe Benefits (Base)	444,946	495,149	495,149		
a. Additional Compensation					
b. Proposed Vacancy Rate (Dollar Amount)					
c. Per Diem					
Total Salaries, Wages & Fringe Benefits	444,946	495,149	495,149		
2. Travel					
a. Travel & Subsistence (In-State)	3,511	7,500	7,500		
b. Travel & Subsistence (Out-of-State)	1,951	2,500	2,500		
c. Travel & Subsistence (Out-of-Country)					
Total Travel	5,462	10,000	10,000		
B. CONTRACTUAL SERVICES (Schedule B):					
a. Tuition, Rewards & Awards					
b. Communications, Transportation & Utilities	18,460	19,325	19,325		
c. Public Information	7,045	7,500	7,500		
d. Rents	15,043	15,000	15,000		
e. Repairs & Service					
f. Fees, Professional & Other Services	386,893	380,000	380,000		
g. Other Contractual Services	5,120	5,000	5,000		
h. Data Processing	774	1,000	1,000		
i. Other	5,247	24,604	24,604		
Total Contractual Services	438,582	452,429	452,429		
C. COMMODITIES (Schedule C):					
a. Maintenance & Construction Materials & Supplies					
b. Printing & Office Supplies & Materials	12,624	15,700	15,700		
c. Equipment, Repair Parts, Supplies & Accessories					
d. Professional & Scientific Supplies & Materials					
e. Other Supplies & Materials	376	300	300		
Total Commodities	13,000	16,000	16,000		
D. CAPITAL OUTLAY:					
1. Total Other Than Equipment (Schedule D-1)					
2. Equipment (Schedule D-2):					
b. Road Machinery, Farm & Other Working Equipment					
c. Office Machines, Furniture, Fixtures & Equipment	5,235				
d. IS Equipment (Data Processing & Telecommunications)	219	6,500	6,500		
e. Equipment - Lease Purchase					
f. Other Equipment	5,299	3,500	3,500		
Total Equipment (Schedule D-2)	10,753	10,000	10,000		
3. Vehicles (Schedule D-3)					
4. Wireless Comm. Devices (Schedule D-4)					
E. SUBSIDIES, LOANS & GRANTS (Schedule E):	28,357,749	30,095,559	30,095,559		
TOTAL EXPENDITURES	29,270,492	31,079,137	31,079,137		
II. BUDGET TO BE FUNDED AS FOLLOWS:					
Cash Balance-Unencumbered	3,114,262	6,737,266	4,126,937	(2,610,329)	(38.74%)
General Fund Appropriation (Enter General Fund Lapse Below)	26,915,820	26,878,808	31,079,137	4,200,329	15.62%
State Support Special Funds					
Federal Funds	286,315				
Other Special Funds (Specify)					
Loan Repayment (P&I)	1,688,882	1,500,000	1,500,000		
Interest Income/Private Grant	94,859	90,000	75,000	(15,000)	(16.66%)
State Treasurer Fund 325E	923,225				
State Treasurer Fund 3213	2,984,395				
Less: Estimated Cash Available Next Fiscal Period	(6,737,266)	(4,126,937)	(5,701,937)	1,575,000	38.16%
TOTAL FUNDS (equals Total Expenditures above)	29,270,492	31,079,137	31,079,137		
GENERAL FUND LAPSE					
III. PERSONNEL DATA					
Number of Positions Authorized in Appropriation Bill					
a.) Full Perm	8	8	8		
b.) Full T-L					
c.) Part Perm.	1	1	1		
d.) Part T-L					
Average Annual Vacancy Rate (Percentage)					
a.) Full Perm					
b.) Full T-L					
c.) Part Perm.					
d.) Part T-L					

Approved by: _____
 Official of Board or Commission

Budget Officer: Dr. Linda McFall /

Phone Number: 601-432-6147

Submitted by: Dr. Hank M. Bounds
 Name

Title: Commissioner of Higher Education

Date: July 29, 2011

Name of Agency STATE STUDENT FINANCIAL AID

Specify Funding Sources As Shown Below	FY 2011 Actual Amount	% Of Line Item	% Of Total Budget	FY 2012 Estimated Amount	% Of Line Item	% Of Total Budget	FY 2013 Requested Amount	% Of Line Item	% Of Total Budget
1. General State Support Special (Specify)	444,946	100.00%		495,149	100.00%		495,149	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. ARRA - Education, Disc., FMAP									
7. Hurricane Disaster Reserve Fund									
8. Federal Other Special (Specify)									
9. Loan Repayment (P&I)									
10. Interest Income/Private Grant									
11. State Treasurer Fund 325E									
12. State Treasurer Fund 3213									
Total Salaries	444,946		1.52%	495,149		1.59%	495,149		1.59%
1. General State Support Special (Specify)	5,462	100.00%		10,000	100.00%		10,000	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. ARRA - Education, Disc., FMAP									
7. Hurricane Disaster Reserve Fund									
8. Federal Other Special (Specify)									
9. Loan Repayment (P&I)									
10. Interest Income/Private Grant									
11. State Treasurer Fund 325E									
12. State Treasurer Fund 3213									
Total Travel	5,462		0.01%	10,000		0.03%	10,000		0.03%
1. General State Support Special (Specify)	436,672	99.56%		452,429	100.00%		452,429	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. ARRA - Education, Disc., FMAP									
7. Hurricane Disaster Reserve Fund									
8. Federal Other Special (Specify)									
9. Loan Repayment (P&I)	1,263	0.28%							
10. Interest Income/Private Grant	647	0.14%							
11. State Treasurer Fund 325E									
12. State Treasurer Fund 3213									
Total Contractual	438,582		1.49%	452,429		1.45%	452,429		1.45%
1. General State Support Special (Specify)	13,000	100.00%		16,000	100.00%		16,000	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. ARRA - Education, Disc., FMAP									
7. Hurricane Disaster Reserve Fund									
8. Federal Other Special (Specify)									
9. Loan Repayment (P&I)									
10. Interest Income/Private Grant									
11. State Treasurer Fund 325E									
12. State Treasurer Fund 3213									
Total Commodities	13,000		0.04%	16,000		0.05%	16,000		0.05%

Name of Agency STATE STUDENT FINANCIAL AID

Specify Funding Sources As Shown Below	FY 2011 Actual Amount	% Of Line Item	% Of Total Budget	FY 2012 Estimated Amount	% Of Line Item	% Of Total Budget	FY 2013 Requested Amount	% Of Line Item	% Of Total Budget
1. General _____ State Support Special (Specify) _____									
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. ARRA - Education, Disc., FMAP									
7. Hurricane Disaster Reserve Fund									
8. Federal _____ Other Special (Specify) _____									
9. Loan Repayment (P&I)									
10. Interest Income/Private Grant									
11. State Treasurer Fund 325E									
12. State Treasurer Fund 3213									
Total Other Than Equipment									
1. General _____ State Support Special (Specify) _____	10,753	100.00%		10,000	100.00%		10,000	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. ARRA - Education, Disc., FMAP									
7. Hurricane Disaster Reserve Fund									
8. Federal _____ Other Special (Specify) _____									
9. Loan Repayment (P&I)									
10. Interest Income/Private Grant									
11. State Treasurer Fund 325E									
12. State Treasurer Fund 3213									
Total Equipment	10,753		0.03%	10,000		0.03%	10,000		0.03%
1. General _____ State Support Special (Specify) _____									
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. ARRA - Education, Disc., FMAP									
7. Hurricane Disaster Reserve Fund									
8. Federal _____ Other Special (Specify) _____									
9. Loan Repayment (P&I)									
10. Interest Income/Private Grant									
11. State Treasurer Fund 325E									
12. State Treasurer Fund 3213									
Total Vehicles									
1. General _____ State Support Special (Specify) _____									
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. ARRA - Education, Disc., FMAP									
7. Hurricane Disaster Reserve Fund									
8. Federal _____ Other Special (Specify) _____									
9. Loan Repayment (P&I)									
10. Interest Income/Private Grant									
11. State Treasurer Fund 325E									
12. State Treasurer Fund 3213									
Total Wireless Comm. Devices									

REQUEST BY FUNDING SOURCE

Name of Agency STATE STUDENT FINANCIAL AID

Specify Funding Sources As Shown Below	FY 2011 Actual Amount	% Of Line Item	% Of Total Budget	FY 2012 Estimated Amount	% Of Line Item	% Of Total Budget	FY 2013 Requested Amount	% Of Line Item	% Of Total Budget
1. General State Support Special (Specify)	26,004,987	91.70%		25,895,230	86.04%		30,095,559	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. ARRA - Education, Disc., FMAP									
7. Hurricane Disaster Reserve Fund									
8. Federal Other Special (Specify)	286,315	1.00%							
9. Loan Repayment (P&I)				1,149,666	3.82%				
10. Interest Income/Private Grant	589,490	2.07%		620,000	2.06%				
11. State Treasurer Fund 325E	923,225	3.25%							
12. State Treasurer Fund 3213	553,732	1.95%		2,430,663	8.07%				
Total Subsidies, Loans & Grants	28,357,749		96.88%	30,095,559		96.83%	30,095,559		96.83%
1. General State Support Special (Specify)	26,915,820	91.95%		26,878,808	86.48%		31,079,137	100.00%	
2. Budget Contingency Fund									
3. Education Enhancement Fund									
4. Health Care Expendable Fund									
5. Tobacco Control Fund									
6. ARRA - Education, Disc., FMAP									
7. Hurricane Disaster Reserve Fund									
8. Federal Other Special (Specify)	286,315	0.97%							
9. Loan Repayment (P&I)	1,263	0.00%		1,149,666	3.69%				
10. Interest Income/Private Grant	590,137	2.01%		620,000	1.99%				
11. State Treasurer Fund 325E	923,225	3.15%							
12. State Treasurer Fund 3213	553,732	1.89%		2,430,663	7.82%				
TOTAL	29,270,492		100.00%	31,079,137		100.00%	31,079,137		100.00%

SPECIAL FUNDS DETAIL

STATE STUDENT FINANCIAL AID

Name of Agency

S. STATE SUPPORT SPECIAL FUNDS		(1) Actual Revenues FY 2011	(2) Estimated Revenues FY 2012	(3) Requested Revenues FY 2013
Source (Fund Number)	Detailed Description of Source			
	Cash Balance-Unencumbered			
Budget Contingency Fund	BCF - Budget Contingency Fund			
Education Enhancement Fund	EEF - Education Enhancement Fund			
Health Care Expendable Fund	HCEF - Health Care Expendable Fund			
Tobacco Control Fund	TCF - Tobacco Control Fund			
ARRA - Education, Discretionary, FMAP	ARRA - Education, Discretionary, FMAP			
Hurricane Disaster Reserve Fund	HDRF - Hurricane Disaster Reserve Fund			
Section S TOTAL				

A. FEDERAL FUNDS*		Percentage Match Requirement		(1) Actual Revenues FY 2011	(2) Estimated Revenues FY 2012	(3) Requested Revenues FY 2013
Source (Fund Number)	Detailed Description of Source	FY 2012	FY 2013			
	Cash Balance-Unencumbered					
Leveraging Education Assistance	U. S. Department of Education			286,315		
Section A TOTAL				286,315		

B. OTHER SPECIAL FUNDS (NON-FED'L)		(1) Actual Revenues FY 2011	(2) Estimated Revenues FY 2012	(3) Requested Revenues FY 2013
Source (Fund Number)	Detailed Description of Source			
	Cash Balance-Unencumbered	3,114,262	6,737,266	4,126,937
Loan Repayment (P&I)	Loan Repayment Principal & Interest	1,688,882	1,500,000	1,500,000
Interest Income/Private Grant	Interest Income/Private Grant	94,859	90,000	75,000
State Treasurer Fund 325E	MTAG/MESG Carryover	923,225		
State Treasurer Fund 3213	CNTP Loan Repayment	2,984,395		
Section B TOTAL		8,805,623	8,327,266	5,701,937

Section S + A + B TOTAL		9,091,938	8,327,266	5,701,937
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C. TREASURY FUND/BANK ACCOUNTS*			(1) Reconciled Balance as of 6/30/11	(2) Balance as of 6/30/12	(3) Balance as of 6/30/13
Name of Fund/Account	Fund/Account Number	Name of Bank (If Applicable)			
IHL Clearing Account	1000402412	Trustmark National Bank	2,572,101	250,000	250,000
Consolidated Loan/Scholarship	60404119	Trinity Capital Investors	2,114,113	2,387,692	3,911,937
Nissan Scholarship Trust Fund	60404143	Trinity Capital Investors	1,011,807	1,000,000	1,000,000
Gear Up Scholarship Trust Fund		Trinity Capital Investors	1,039,245	489,245	540,000

* Any non-federal funds that have restricted uses must be identified and narrative of restrictions attached.

**NARRATIVE OF SPECIAL FUNDS DETAIL
AND TREASURY FUND/BANK ACCOUNTS**

STATE STUDENT FINANCIAL AID

Name of Agency

FEDERAL FUNDS

The U.S. Department of Education annually allocates funds to match with state funds for the Leveraging Educational Assistance Partnership (LEAP) Program.

OTHER SPECIAL FUNDS

Loan Repayment, Interest & Private Grant - Consolidated loan/scholarship program recipients who must provide service in Mississippi upon completion of their post-secondary studies often fail to comply with their agreement. These individuals are required to repay the amount of financial aid received through the State Financial Aid Office plus interest. The amounts in this category represent these collections. Loan repayments (P&I) are placed in an interest bearing account. This category represents interest earned on collections.

TREASURY FUND/BANK

Loan Payment (P&I). Consolidated loan/scholarship program recipients who must provide service in Mississippi upon completion of their post-secondary studies often fail to comply with their agreement. These individuals are required to repay the amount of financial aid received through the State Financial Aid Office plus interest. The amount in this category represents these collections.

Interest Income and Private Grant. Loan repayments (P&I) are placed in an interest bearing account. This category represents interest earned on collections.

State Treasurer Fund 325E. Amounts in this category represent lapsed general fund appropriations carried forward in the State Treasury Student Financial Aid Special Fund.

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID _____

Program No. _____ of _____ 3 Programs

AGENCY _____

SUMMARY OF ALL PROGRAMS

PROGRAM _____

	FY 2011 Actual				
	(1) General	(2) State Support Special	(3) Federal	(4) Other Special	(5) Total
Salaries, Wages, Fringe	444,946				444,946
Travel	5,462				5,462
Contractual Services	436,672			1,910	438,582
Commodities	13,000				13,000
Other Than Equipment					
Equipment	10,753				10,753
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	26,004,987		286,315	2,066,447	28,357,749
Total	26,915,820		286,315	2,068,357	29,270,492
No. of Positions (FTE)	8.50				8.50

	FY 2012 Estimate				
	(6) General	(7) State Support Special	(8) Federal	(9) Other Special	(10) Total
Salaries, Wages, Fringe	495,149				495,149
Travel	10,000				10,000
Contractual Services	452,429				452,429
Commodities	16,000				16,000
Other Than Equipment					
Equipment	10,000				10,000
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	25,895,230			4,200,329	30,095,559
Total	26,878,808			4,200,329	31,079,137
No. of Positions (FTE)	8.50				8.50

	FY 2013 Increase/Decrease for Continuation				
	(11) General	(12) State Support Special	(13) Federal	(14) Other Special	(15) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	4,200,329			(4,200,329)	
Total	4,200,329			(4,200,329)	
No. of Positions (FTE)					

Note: FY2013 Total Request = FY2012 Estimated + FY2013 Incr(Decr) for Continuation + FY2013 Expansion/Reduction of Existing Activities + FY2013 New Activities.

STATE STUDENT FINANCIAL AID _____
AGENCY

Program No. _____ of 3 Programs

SUMMARY OF ALL PROGRAMS

PROGRAM

	FY 2013 Expansion/Reduction of Existing Activities				
	(16) General	(17) State Support Special	(18) Federal	(19) Other Special	(20) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

	FY 2013 New Activities				
	(21) General	(22) State Support Special	(23) Federal	(24) Other Special	(25) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

	FY 2013 Total Request				
	(26) General	(27) State Support Special	(28) Federal	(29) Other Special	(30) Total
Salaries, Wages, Fringe	495,149				495,149
Travel	10,000				10,000
Contractual Services	452,429				452,429
Commodities	16,000				16,000
Other Than Equipment					
Equipment	10,000				10,000
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	30,095,559				30,095,559
Total	31,079,137				31,079,137
No. of Positions (FTE)	8.50				8.50

Note: FY2013 Total Request = FY2012 Estimated + FY2013 Incr(Decr) for Continuation + FY2013 Expansion/Reduction of Existing Activities + FY2013 New Activities.

**SUMMARY OF PROGRAMS
FORM MBR-1-03sum**

STATE STUDENT FINANCIAL AID _____

Agency Name

FUNDING REQUESTED FISCAL YEAR 2013

PROGRAM	GENERAL	ST.SUPP.SPECIAL	FEDERAL	OTHER SPECIAL	TOTAL
1. ADMINISTRATION	983,578				983,578
2. MTAG/MESG & HELP	21,878,353				21,878,353
3. CONS LOAN & SCHOLARSHIP PRG	8,217,206				8,217,206
SUMMARY OF ALL PROGRAMS	31,079,137				31,079,137

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID

Program No. 1 of 3 Programs

AGENCY

ADMINISTRATION

PROGRAM

	FY 2011 Actual				
	(1) General	(2) State Support Special	(3) Federal	(4) Other Special	(5) Total
Salaries, Wages, Fringe	444,946				444,946
Travel	5,462				5,462
Contractual Services	436,672			1,910	438,582
Commodities	13,000				13,000
Other Than Equipment					
Equipment	10,753				10,753
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total	910,833			1,910	912,743
No. of Positions (FTE)	8.50				8.50

	FY 2012 Estimate				
	(6) General	(7) State Support Special	(8) Federal	(9) Other Special	(10) Total
Salaries, Wages, Fringe	495,149				495,149
Travel	10,000				10,000
Contractual Services	452,429				452,429
Commodities	16,000				16,000
Other Than Equipment					
Equipment	10,000				10,000
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total	983,578				983,578
No. of Positions (FTE)	8.50				8.50

	FY 2013 Increase/Decrease for Continuation				
	(11) General	(12) State Support Special	(13) Federal	(14) Other Special	(15) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

Note: FY2013 Total Request = FY2012 Estimated + FY2013 Incr(Decr) for Continuation + FY2013 Expansion/Reduction of Existing Activities + FY2013 New Activities.

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID _____

Program No. 1 of 3 Programs

AGENCY _____

ADMINISTRATION _____

PROGRAM _____

FY 2013 Expansion/Reduction of Existing Activities					
	(16) General	(17) State Support Special	(18) Federal	(19) Other Special	(20) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

FY 2013 New Activities					
	(21) General	(22) State Support Special	(23) Federal	(24) Other Special	(25) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

FY 2013 Total Request					
	(26) General	(27) State Support Special	(28) Federal	(29) Other Special	(30) Total
Salaries, Wages, Fringe	495,149				495,149
Travel	10,000				10,000
Contractual Services	452,429				452,429
Commodities	16,000				16,000
Other Than Equipment					
Equipment	10,000				10,000
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total	983,578				983,578
No. of Positions (FTE)	8.50				8.50

Note: FY2013 Total Request = FY2012 Estimated + FY2013 Incr(Decr) for Continuation + FY2013 Expansion/Reduction of Existing Activities + FY2013 New Activities.

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID _____

Program No. 2 of 3 Programs

AGENCY

MTAG/MESG & HELP

PROGRAM

	FY 2011 Actual				
	(1) General	(2) State Support Special	(3) Federal	(4) Other Special	(5) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	20,412,832				20,412,832
Total	20,412,832				20,412,832
No. of Positions (FTE)					

	FY 2012 Estimate				
	(6) General	(7) State Support Special	(8) Federal	(9) Other Special	(10) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	21,878,353				21,878,353
Total	21,878,353				21,878,353
No. of Positions (FTE)					

	FY 2013 Increase/Decrease for Continuation				
	(11) General	(12) State Support Special	(13) Federal	(14) Other Special	(15) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

Note: FY2013 Total Request = FY2012 Estimated + FY2013 Incr(Decr) for Continuation + FY2013 Expansion/Reduction of Existing Activities + FY2013 New Activities.

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID _____

Program No. 2 of 3 Programs

AGENCY _____

MTAG/MESG & HELP _____

PROGRAM _____

	FY 2013 Expansion/Reduction of Existing Activities				
	(16) General	(17) State Support Special	(18) Federal	(19) Other Special	(20) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

	FY 2013 New Activities				
	(21) General	(22) State Support Special	(23) Federal	(24) Other Special	(25) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

	FY 2013 Total Request				
	(26) General	(27) State Support Special	(28) Federal	(29) Other Special	(30) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	21,878,353				21,878,353
Total	21,878,353				21,878,353
No. of Positions (FTE)					

Note: FY2013 Total Request = FY2012 Estimated + FY2013 Incr(Decr) for Continuation + FY2013 Expansion/Reduction of Existing Activities + FY2013 New Activities.

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID

Program No. 3 of 3 Programs

AGENCY

CONS LOAN & SCHOLARSHIP PRG
PROGRAM

	FY 2011 Actual				
	(1) General	(2) State Support Special	(3) Federal	(4) Other Special	(5) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	5,592,155		286,315	2,066,447	7,944,917
Total	5,592,155		286,315	2,066,447	7,944,917
No. of Positions (FTE)					

	FY 2012 Estimate				
	(6) General	(7) State Support Special	(8) Federal	(9) Other Special	(10) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	4,016,877			4,200,329	8,217,206
Total	4,016,877			4,200,329	8,217,206
No. of Positions (FTE)					

	FY 2013 Increase/Decrease for Continuation				
	(11) General	(12) State Support Special	(13) Federal	(14) Other Special	(15) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	4,200,329			(4,200,329)	
Total	4,200,329			(4,200,329)	
No. of Positions (FTE)					

Note: FY2013 Total Request = FY2012 Estimated + FY2013 Incr(Decr) for Continuation + FY2013 Expansion/Reduction of Existing Activities + FY2013 New Activities.

CONTINUATION AND EXPANDED REQUEST

STATE STUDENT FINANCIAL AID _____

Program No. 3 of 3 Programs

AGENCY

CONS LOAN & SCHOLARSHIP PRG
PROGRAM

FY 2013 Expansion/Reduction of Existing Activities					
	(16) General	(17) State Support Special	(18) Federal	(19) Other Special	(20) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

FY 2013 New Activities					
	(21) General	(22) State Support Special	(23) Federal	(24) Other Special	(25) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants					
Total					
No. of Positions (FTE)					

FY 2013 Total Request					
	(26) General	(27) State Support Special	(28) Federal	(29) Other Special	(30) Total
Salaries, Wages, Fringe					
Travel					
Contractual Services					
Commodities					
Other Than Equipment					
Equipment					
Vehicles					
Wireless Comm. Devs.					
Subsidies, Loans & Grants	8,217,206				8,217,206
Total	8,217,206				8,217,206
No. of Positions (FTE)					

Note: FY2013 Total Request = FY2012 Estimated + FY2013 Incr(Decr) for Continuation + FY2013 Expansion/Reduction of Existing Activities + FY2013 New Activities.

PROGRAM DECISION UNITS

STATE STUDENT FINANCIAL AID

1 - ADMINISTRATION

AGENCY

PROGRAM NAME

	A	B	C	D	E	F	G	H
	FY 2012 Appropriation	Escalations By DFA	Non-Recurring Items	Total Funding Change	FY 2013 Total Request			
EXPENDITURES:								
SALARIES	495,149				495,149			
GENERAL	495,149				495,149			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
TRAVEL	10,000				10,000			
GENERAL	10,000				10,000			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
CONTRACTUAL	452,429				452,429			
GENERAL	452,429				452,429			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
COMMODITIES	16,000				16,000			
GENERAL	16,000				16,000			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
CAPITAL-OTE								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
EQUIPMENT	10,000				10,000			
GENERAL	10,000				10,000			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
VEHICLES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
WIRELESS DEV								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
SUBSIDIES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
TOTAL	983,578				983,578			

FUNDING:

GENERAL FUNDS	983,578				983,578			
ST.SUP.SPCL.FUNDS								
FEDERAL FUNDS								
OTHER SP.FUNDS								
TOTAL	983,578				983,578			

POSITIONS:

GENERAL FTE	8.50				8.50			
ST.SUP.SPCL.FTE								
FEDERAL FTE								
OTHER SP FTE								
TOTAL FTE	8.50				8.50			

PRIORITY LEVEL:

	A	B	C	D	E	F	G	H
	FY 2012 Appropriation	Escalations By DFA	Non-Recurring Items	Total Funding Change	FY 2013 Total Request			
EXPENDITURES:								
SALARIES								
GENERAL								
ST.SUP.SPECIAL								

PROGRAM DECISION UNITS

STATE STUDENT FINANCIAL AID

2 - MTAG/MESG & HELP

AGENCY

PROGRAM NAME

A B C D E F G H

FEDERAL								
OTHER								
TRAVEL								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
CONTRACTUAL								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
COMMODITIES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
CAPITAL-OTE								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
EQUIPMENT								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
VEHICLES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
WIRELESS DEV								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
SUBSIDIES	21,878,353				21,878,353			
GENERAL	21,878,353				21,878,353			
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
TOTAL	21,878,353				21,878,353			

FUNDING:

GENERAL FUNDS	21,878,353				21,878,353			
ST.SUP.SPCL.FUNDS								
FEDERAL FUNDS								
OTHER SP.FUNDS								
TOTAL	21,878,353				21,878,353			

POSITIONS:

GENERAL FTE								
ST.SUP.SPCL.FTE								
FEDERAL FTE								
OTHER SP FTE								
TOTAL FTE								

PRIORITY LEVEL:

	FY 2012 Appropriation	Escalations By DFA	Non-Recurring Items	Transfer To General Funds	Total Funding Change	FY 2013 Total Request		
EXPENDITURES:								
SALARIES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
TRAVEL								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								

PROGRAM DECISION UNITS

STATE STUDENT FINANCIAL AID

3 - CONS LOAN & SCHOLARSHIP PRG

AGENCY

PROGRAM NAME

	A	B	C	D	E	F	G	H
OTHER								
CONTRACTUAL								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
COMMODITIES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
CAPITAL-OTE								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
EQUIPMENT								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
VEHICLES								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
WIRELESS DEV								
GENERAL								
ST.SUP.SPECIAL								
FEDERAL								
OTHER								
SUBSIDIES	8,217,206					8,217,206		
GENERAL	4,016,877			4,200,329	4,200,329	8,217,206		
ST.SUP.SPECIAL								
FEDERAL								
OTHER	4,200,329			(4,200,329)	(4,200,329)			
TOTAL	8,217,206					8,217,206		

FUNDING:

GENERAL FUNDS	4,016,877			4,200,329	4,200,329	8,217,206		
ST.SUP.SPCL.FUNDS								
FEDERAL FUNDS								
OTHER SP.FUNDS	4,200,329			(4,200,329)	(4,200,329)			
TOTAL	8,217,206					8,217,206		

POSITIONS:

GENERAL FTE								
ST.SUP.SPCL.FTE								
FEDERAL FTE								
OTHER SP FTE								
TOTAL FTE								

PRIORITY LEVEL:

--	--	--	--	--	--	--	--	--

PROGRAM NARRATIVE

Program Data Collected in Accordance with the
Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

STATE STUDENT FINANCIAL AID

1 - ADMINISTRATION

AGENCY NAME

PROGRAM NAME

I. Program Description:

MOSFA is responsible for the comprehensive planning, management and evaluation processes required to administer the state's many, diverse financial assistance programs. The office assesses and allocates resources, implements fiscal accountability measures, and annually evaluates all program components for compliance with statutes and legislative intent as well as for effectiveness in recruiting and retaining students in higher education in Mississippi.

II. Program Objective:

MOSFA seeks to communicate the accomplishments, needs, and value of the state's financial assistance programs to numerous and varied constituency groups; to implement effective management strategies; to be wise stewards of state resources; and to provide prompt, quality service.

PROGRAM NARRATIVE

Program Data Collected in Accordance with the
Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

STATE STUDENT FINANCIAL AID

2 - MTAG/MESG & HELP

AGENCY NAME

PROGRAM NAME

I. Program Description:

MOSFA is responsible for the comprehensive management, including budgeting, disbursement of funds and evaluation, of three (3) grant programs. In March of 1995, two (2) grant programs, the Mississippi Tuition Assistance Grant (MTAG) and the Mississippi Eminent Scholars Grant (MESG), were created to assist Mississippi students who do not qualify for full Pell grants. In April of 1997, an additional grant program, the Higher Education Legislative Plan for Needy Students (HELP), was created to provide need-based financial assistance, as determined by parental adjusted gross income.

II. Program Objective:

Provide adequate resources to support the delivery of the three (3) grant programs and to ensure compliance with the appropriate state laws in delivering financial aid.

PROGRAM NARRATIVE

Program Data Collected in Accordance with the
Mississippi Performance Budget and Strategic Planning Act of 1994
(To Accompany Form MBR-1-03)

STATE STUDENT FINANCIAL AID

3 - CONS LOAN & SCHOLARSHIP PRG

AGENCY NAME

PROGRAM NAME

I. Program Description:

MOSFA operates the following student financial aid teacher programs: Graduate Teacher, Counselor and School Administration Loan/Scholarship Program; William F. Winter Teacher Scholar Loan Program and William Winter Alternate Route Scholar Loan Program; Critical Needs Teacher Loan/Scholarship Program and Critical Needs Alternate Route Teacher Loan/Scholarship Program; Mississippi Teacher Loan Repayment Program; and the Southern Regional Education Board Doctoral Teacher Scholar Program. MOSFA operates the following student financial aid nursing programs: Nursing Education Loan/Scholarship Programs for baccalaureate, masters and Ph.D. study, and Nursing Teacher Stipends. MOSFA operates the following student financial aid health/science related programs: Southern Regional Education Board Loan/Scholarship Programs for osteopathic, optometry, and chiropractic, orthotics, prosthetics, or podiatrics study; Medical and Dental Education Loan/Scholarship Programs; Health Care Professions Loan/Scholarship Program; and Veterinary Medicine Minority Loan/Scholarship Program. MOSFA operates the following student financial aid programs in other areas: Public Management Graduate Intern Program; Family Protection Specialist Social Worker Loan/Scholarship Program; Leveraging Educational Assistance Partnership; Law Enforcement Officers and Firemen Scholarship Program; and the Nissan Scholarship Program.

II. Program Objective:

Student Financial aid programs have been developed:

- a. To meet demonstrated critical shortages in the fields of medicine, nursing, nursing education, physical and natural sciences, and teacher education;
- b. To attract, educate and retain qualified teachers and medical personnel to serve the people of Mississippi;
- c. To insure that the best interest of Mississippi is served by providing students with financial assistance for programs of study not offered in regularly supported Mississippi institutions; and
- d. To manifest the belief that the continued growth and development of Mississippi requires improved levels of postsecondary educational attainment.

III. Current program activities as supported by the funding in Columns 6-15 (FY 12 Estimated & FY 13 Increase/Decrease for continuations) of MBR-1-03 and designated Budget Unit Decisions columns of MBR-1-03-A:**(D) Transfer to General Funds:**

Transfer of reappropriated funds to general funds is requested.

PROGRAM PERFORMANCE INDICATORS AND MEASURES
Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic
Planning Act of 1994

STATE STUDENT FINANCIAL AID

1 - ADMINISTRATION

AGENCY NAME

PROGRAM NAME

PROGRAM OUTPUTS: (This is the measure of the process necessary to carry out the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

	<u>FY 2011</u> <u>ACTUAL</u>	<u>FY 2012</u> <u>ESTIMATED</u>	<u>FY 2013</u> <u>PROJECTED</u>
1 Eligible applicants receiving state financial aid through programs administered by the State Office of Student Financial Aid	28,196.00	27,311.00	27,311.00
2 Total amount of aid awarded to students through programs administered by the State Office of Student Financial Aid	28,324,424.00	30,095,559.00	30,095,559.00
3 Number of Post Secondary Education Financial Assistance Board meeting held	4.00	4.00	4.00
4 Number of outreach/information meetings and workshops to provide information about student financial aid	22.00	15.00	15.00
5 Number of financial aid programs administered	27.00	28.00	28.00

PROGRAM EFFICIENCIES: (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

	<u>FY 2011</u> <u>ACTUAL</u>	<u>FY 2012</u> <u>ESTIMATED</u>	<u>FY 2013</u> <u>PROJECTED</u>
1 Administrative cost per eligible financial aid receipt	912,743.00	983,578.00	983,578.00
2 Administrative cost per eligible financial aid recipient	32.37	36.01	36.01

PROGRAM OUTCOMES: (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

	<u>FY 2011</u> <u>ACTUAL</u>	<u>FY 2012</u> <u>ESTIMATED</u>	<u>FY 2013</u> <u>PROJECTED</u>
1 Percentage of eligible applicants receiving state financial aid.	100.00	100.00	100.00
2 Compliance with all statutes governing the state's student financial aid programs	100.00	100.00	100.00
3 Compliance with all Post Secondary Education Financial Assistant Board policies related to the administration of MTAG and MESH	100.00	100.00	100.00
4 Compliance with all IHL Board policies related to the administration of the state's student financial aid programs	100.00	100.00	100.00
5 Compliance with all federal laws related to financial aid, privacy, lending, etc.	100.00	100.00	100.00
6 Effective and efficient delivery of all grant activities related to the College Access Challenge Grant will be maintained through consistent application of Board policies and regular reporting	100.00	100.00	100.00
7 Effective and efficient delivery of student financial aid dollars to the colleges and universities for distribution to students	100.00	100.00	100.00
8 Effective and efficient communication with counselors, students and parents regarding financial aid opportunities	100.00	100.00	100.00

PROGRAM PERFORMANCE INDICATORS AND MEASURES
Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic
Planning Act of 1994

STATE STUDENT FINANCIAL AID

2 - MTAG/MESG & HELP

AGENCY NAME

PROGRAM NAME

PROGRAM OUTPUTS: (This is the measure of the process necessary to carry out the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

	FY 2011	FY 2012	FY 2013
	<u>ACTUAL</u>	<u>ESTIMATED</u>	<u>PROJECTED</u>
1 Eligible students receiving financial aid	25,426.00	25,472.00	25,472.00
2 Amount of funds expended on MTAG, MESG and HELP	20,372,851.00	21,190,287.00	21,190,287.00
3 Number of financial aid programs	3.00	3.00	3.00

PROGRAM EFFICIENCIES: (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

	FY 2011	FY 2012	FY 2013
	<u>ACTUAL</u>	<u>ESTIMATED</u>	<u>PROJECTED</u>
1 Average student award under the MTAG, MESG and HELP programs	801.00	832.00	832.00

PROGRAM OUTCOMES: (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

	FY 2011	FY 2012	FY 2013
	<u>ACTUAL</u>	<u>ESTIMATED</u>	<u>PROJECTED</u>
1 Provide financial aid delivery system to qualified applicants	100.00	100.00	100.00

PROGRAM PERFORMANCE INDICATORS AND MEASURES
Program Data Collected in Accordance with the Mississippi Performance Budget and Strategic Planning Act of 1994

STATE STUDENT FINANCIAL AID

3 - CONS LOAN & SCHOLARSHIP PRG

AGENCY NAME

PROGRAM NAME

PROGRAM OUTPUTS: (This is the measure of the process necessary to carry out the goals and objectives of this program. This is the volume produced, i.e., how many people served, how many documents generated.)

	<u>FY 2011</u> <u>ACTUAL</u>	<u>FY 2012</u> <u>ESTIMATED</u>	<u>FY 2013</u> <u>PROJECTED</u>
1 Eligible applicants receiving financial aid	2,643.00	1,710.00	1,710.00
2 Amount of funds expended on the consolidated loan/scholarship programs	7,362,083.00	8,285,272.00	8,285,272.00
3 Number of consolidated loan/scholarship programs	22.00	23.00	23.00

PROGRAM EFFICIENCIES: (This is the measure of the cost, unit cost or productivity associated with a given outcome or output. This measure indicates linkage between services and funding, i.e., cost per investigation, cost per student or number of days to complete investigation.)

	<u>FY 2011</u> <u>ACTUAL</u>	<u>FY 2012</u> <u>ESTIMATED</u>	<u>FY 2013</u> <u>PROJECTED</u>
1 Average student award through the consolidated loan/scholarship programs	2,786.00	4,845.00	4,845.00

PROGRAM OUTCOMES: (This is the measure of the quality or effectiveness of the services provided by this program. This measure provides an assessment of the actual impact or public benefit of your agency's actions. This is the results produced, i.e., increased customer satisfaction by x% within a 12-month period, reduce the number of traffic fatalities due to drunk drivers within a 12-month period.)

	<u>FY 2011</u> <u>ACTUAL</u>	<u>FY 2012</u> <u>ESTIMATED</u>	<u>FY 2013</u> <u>PROJECTED</u>
1 Provide financial aid delivery system to qualified applicants	100.00	100.00	100.00

PROGRAM 3% GENERAL FUND REDUCTION AND NARRATIVE EXPLANATION

STATE STUDENT FINANCIAL AID

	Fiscal Year 2012 Funding			FY 2012 GF PERCENT REDUCED
	Total Funds	Reduced Amount	Reduced Funding Amount	
Program Name: (1) ADMINISTRATION				
GENERAL	983,578		983,578	
ST.SUPPORT SPECIAL				
FEDERAL				
OTHER SPECIAL				
TOTAL	983,578		983,578	
Narrative Explanation: A 3% general fund reduction would not affect this program.				
Program Name: (2) MTAG/MESG & HELP				
GENERAL	21,878,353	(661,218)	21,217,135	(3.02%)
ST.SUPPORT SPECIAL				
FEDERAL				
OTHER SPECIAL				
TOTAL	21,878,353	(661,218)	21,217,135	
Narrative Explanation: A 3% general fund reduction would result in decreased amounts and/or participants.				
Program Name: (3) CONS LOAN & SCHOLARSHIP PRG				
GENERAL	4,016,877	(145,146)	3,871,731	(3.61%)
ST.SUPPORT SPECIAL				
FEDERAL				
OTHER SPECIAL	4,200,329		4,200,329	
TOTAL	8,217,206	(145,146)	8,072,060	
Narrative Explanation: A 3% general fund reduction would result in decreased amounts and/or participants.				
SUMMARY OF ALL PROGRAMS				
GENERAL	26,878,808	(806,364)	26,072,444	(3.00%)
ST.SUPPORT SPECIAL				
FEDERAL				
OTHER SPECIAL	4,200,329		4,200,329	
TOTAL	31,079,137	(806,364)	30,272,773	

Board of Trustees of State Institutions of Higher Learning MEMBERS

STATE STUDENT FINANCIAL AID

Agency

A. Explain Rate and manner in which board members are reimbursed:

Board members are reimbursed through the Institutions of Higher Learning System Administration Budget. Per Diem of \$40.00 plus expenses.

B. Estimated number of meetings FY2012

Twelve (12)

C.	Names of Members	City, Town, Residence	Appointed By	Date of Appointment	Length of Term
1.	Dr. L. Stacy Davidson, Jr.	Cleveland, MS	Gov. Musgrove	May 2000	12 years
2.	Dr. Bettye H. Neely	Grenada, MS	Gov. Musgrove	June 2000	12 years
3.	Mr. Scott Ross	West Point, MS	Gov. Musgrove	May 2000	12 years
4.	Ms Amy Whitten	Oxford, MS	Gov. Musgrove	May 2000	12 years
5.	Mr. Ed Blakeslee	Gulfport, MS	Gov. Barbour	May 2004	12 years
6.	Mr. Bob Owens	Jackson, MS	Gov. Barbour	May 2004	12 years
7.	Mr. Aubrey Patterson	Tupelo, MS	Gov. Barbour	May 2004	12 years
8.	Ms. Robin Robinson	Laurel, MS	Gov. Barbour	May 2004	12 years
9.	Ms. Christy Pickering	Biloxi, MS	Gov. Barbour	May 2008	12 years
10.	Mr. Alan Perry	Jackson, MS	Gov. Barbour	May 2008	12 years
11.	Mr. C. D. Smith	Meridian, MS	Gov. Barbour	May 2008	12 years
12.	Mr. Doug Rouse	Hattiesburg, MS	Gov. Barbour	May 2008	12 years

Identify Statutory Authority (Code Section or Executive Order Number)*

Constitutional Amendment 213A of the Constitution of the State of Mississippi

*If Executive Order, please attach copy.

**SCHEDULE B
CONTRACTUAL SERVICES**

STATE STUDENT FINANCIAL AID

Name of Agency _____

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2011	(2) Estimated Expenses FY Ending June 30, 2012	(3) Requested for FY Ending June 30, 2013
A. TUITION, REWARDS & AWARDS (61010-61099)			
61010 Tuition			
61020 Employee Training			
Professional Development Fees			
TOTAL (A)			
B. TRANSPORTATION & UTILITIES (61100-61299)			
61110 Postage, Box Rent, etc.	8,643	9,000	9,000
61122 Telephone - Basic Line Charges	6,150	6,500	6,500
61134 Telephone - Long Distance Service	3,396	3,500	3,500
61142 Telephone - Private Line Charges			
611XX Transportation of Goods (61180-61190)	143	150	150
61210 Electricity			
61220 Gas			
61230 Water & Sewage			
Telephone - Installation & Maint.	121	125	125
Cell Phone - Local Service	7	50	50
TOTAL (B)	18,460	19,325	19,325
C. PUBLIC INFORMATION ((61300-61399)			
61310 Advertising & Public Information	7,045	7,500	7,500
61340 Signs & Billboards			
61350 Exhibits & Displays			
TOTAL (C)	7,045	7,500	7,500
D. RENTS (61400-61499)			
61420 Building & Floor Space			
61430 Land			
61440 Office Equipment	15,043	15,000	15,000
61460 Other Equipment			
61470 Bureau of Buildings			
61480 Exhibits, Displays & Conference Rooms			
Other Rental			
TOTAL (D)	15,043	15,000	15,000
E. REPAIRS & SERVICES (61500-61599)			
61500 Grounds, Walks, Fences & Lots			
61520 Buildings			
61530 Machinery & Field Equipment			
61540 Passenger Vehicles			
61550 Office Equipment & Furniture			
61580 Shop Equipment			
61590 Miscellaneous Items of Equipment			
TOTAL (E)			
F. FEES, PROFESSIONAL & OTHER SERVICES (61600-61699)			
61610 Engineering			
61615 SAAS Fees - DFA			
61616 MMRS Fees			
61620 Audit Fees	2,640	3,000	3,000
6162X Accounting (61621-61624)			
6163X Legal (61630-61631)			
61640 Medical Doctors			

**SCHEDULE B
CONTRACTUAL SERVICES CONTINUED**

STATE STUDENT FINANCIAL AID

Name of Agency

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2011	(2) Estimated Expenses FY Ending June 30, 2012	(3) Requested for FY Ending June 30, 2013
F. FEES, PROFESSIONAL & OTHER SERVICES (61600-61699)			
61642 Nurses			
61644 Other Medical			
61650 State Personnel Board			
6165X Personnel Services Contracts (61651-61653)			
61660 Court Costs & Court Reporters			
61670 Laboratory & Testing Fees			
61690 Other Fees & Services	384,253	377,000	377,000
6169X Contract Worker (61682-61699)			
TOTAL (F)	386,893	380,000	380,000
G. OTHER CONTRACTUAL SERVICES (61700-61899)			
61710 Insurance & Fidelity Bonds			
61715 Insurance Computer Equipment ITS			
61720 Membership Dues	5,120	5,000	5,000
61730 Laundry, Dry Cleaning & Towel Service			
61801 Contractual, Social Security Match			
61802 Contractual, Medicare Match			
Subscriptions			
TOTAL (G)	5,120	5,000	5,000
H. INFORMATION TECHNOLOGY (61900-61990)			
61902 IS Fees - Outside Vendor			
61905 IS Fees - ITS			
6191X IS Training/Education (61914-61915)			
61917 Service Charges Paid to State Computer Center			
61918 Data Entry			
61921 Software Acquisition			
6193X IS Related Rentals (61932-61939)			
61961 Repair, Maintenance & Service of IS Equipment			
61980 Software Maintenance			
61939 - Cellular Usage Time - Outside Vendors			
Maintenance Contracts - Equipment	774	1,000	1,000
TOTAL (H)	774	1,000	1,000
I. OTHER (61991-61999)			
6199X Prior Year Expense (61997-61998)			
61999 Contractual Services - No PO Required	5,247	24,604	24,604
TOTAL (I)	5,247	24,604	24,604
GRAND TOTAL <i>(Enter on Line I-B of Form MBR-1)</i>	438,582	452,429	452,429
FUNDING SUMMARY:			
GENERAL FUNDS	436,672	452,429	452,429
STATE SUPPORT SPECIAL FUNDS			
FEDERAL FUNDS			
OTHER SPECIAL FUNDS	1,910		
TOTAL FUNDS	438,582	452,429	452,429

**SCHEDULE C
COMMODITIES**

STATE STUDENT FINANCIAL AID

Name of Agency _____

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2011	(2) Estimated Expenses FY Ending June 30, 2012	(3) Requested for FY Ending June 30, 2013
A. MAINTENANCE & CONSTR. MATERIALS & SUPPLIES (62010-62099)			
62040 Lumber Parts			
62050 Steel and Other Metals			
62060 Paints			
Other Maintenance Materials			
Total (A)			
B. PRINTING & OFFICE SUPPLIES & MATERIALS (62100-62199)			
62110 Printing Binding	9,716	12,000	12,000
62130 Office Supplies & Materials	1,806	2,500	2,500
62140 Paper Supplies			
62150 Maps, Manuals, Library Books			
62160 Office Equipment (not capital outlay)			
Computer Software Acquisitions	1,102	1,200	1,200
Total (B)	12,624	15,700	15,700
C. EQUIPMENT REPAIR PARTS, SUPPLIES & ACCES. (62200-62299)			
62210 Fuels - Gasoline			
62251 Repair Vehicle			
62270 Radio & TV Supply & Repair			
62290 Other Equipment Repair Parts			
Total (C)			
D. PROFESSIONAL & SCI. SUPPLIES AND MATERIALS (62300-62399)			
62330 Photographic Supplies			
62340 Drugs & Chemicals - Medical & Lab Use			
62390 Other Professional Scientific			
Total (D)			
E. OTHER SUPPLIES & MATERIALS (62400-62999)			
62420 Hardware, Plumbing & Electrical			
62450 Janitor Supplies & Cleaning			
62460 Wearing Material			
62470 Food			
62520 Decal Signs			
62530 Uniforms & Wearing Apparel			
62560 Eating Utensils			
62590 Other Supplies & Materials	376	300	300
62595 Other Equipment (less than \$500)			
Total (E)	376	300	300
GRAND TOTAL (A, B, C, D & E) <i>(Enter on Line I-C of Form MBR-1)</i>	13,000	16,000	16,000
FUNDING SUMMARY:			
GENERAL FUNDS	13,000	16,000	16,000
STATE SUPPORT SPECIAL FUNDS			
FEDERAL FUNDS			
OTHER SPECIAL FUNDS			
TOTAL FUNDS	13,000	16,000	16,000

**SCHEDULE D-1
CAPITAL OUTLAY
OTHER THAN EQUIPMENT**

STATE STUDENT FINANCIAL AID _____

Name of Agency

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2011	(2) Estimated Expenses FY Ending June 30, 2012	(3) Requested for FY Ending June 30, 2013
A. LANDS (63100-63199)			
63110 Land for Buildings			
63120 Land for Right-of-Way			
63130 Land for Aggregates			
63170 Land Purchased for Other Purposes			
TOTAL (A)			
B. BUILDINGS & IMPROVEMENTS (63200-63299)			
63250 Buildings - Purchased, Constructed, Remodeled			
TOTAL (B)			
C. INFRASTRUCTURE & OTHER (63500-63999)			
635XX Other			
TOTAL (C)			
GRAND TOTAL <i>(Enter on Line I-D-1 of Form MBR-1)</i>			
FUNDING SUMMARY:			
GENERAL FUNDS			
STATE SUPPORT SPECIAL FUNDS			
FEDERAL FUNDS			
OTHER SPECIAL FUNDS			
TOTAL FUNDS			

**SCHEDULE D-2
CAPITAL OUTLAY EQUIPMENT**

STATE STUDENT FINANCIAL AID

Name of Agency _____

EQUIPMENT BY ITEM	Act. FY Ending June 30, 2011		Est. FY Ending June 30, 2012		Req. FY Ending June 30, 2013		
	No. of Units	Total Cost	No. of Units	Total Cost	No. of Units	Cost Per Unit	Total Cost
A. VEHICLES (see form MBR-1-D-3)							
C. OFFICE MACHINES, FURNITURE, FIXTURES, EQUIP.							
Paper Shredder							
Shedder							
File Cabinets	3	5,235					
TOTAL (C)		5,235					
D. IS EQUIPMENT (DP & TELECOMMUNICATIONS)							
Laptop Computer							
Desktop Computer			4	6,000	4	1,500	6,000
Computer Server							
Color Printer							
Laser Printer	1	219	2	500	2	250	500
Projector							
TOTAL (D)		219		6,500			6,500
E. EQUIPMENT - LEASE PURCHASE (63460-63476)							
634XX Lease Purchases							
TOTAL (E)							
F. OTHER EQUIPMENT							
Other Equipment				3,500	1	3,500	3,500
Cellular Telephone							
Mail Stuffing Machine	1	5,299					
TOTAL (F)		5,299		3,500			3,500
GRAND TOTAL <i>(Enter on Line I-D-2 of Form MBR-1)</i>		10,753		10,000			10,000
FUNDING SUMMARY:							
GENERAL FUNDS		10,753		10,000			10,000
STATE SUPPORT SPECIAL FUNDS							
FEDERAL FUNDS							
OTHER SPECIAL FUNDS							
TOTAL FUNDS		10,753		10,000			10,000

**SCHEDULE D-3
PASSENGER/WORK VEHICLES**

STATE STUDENT FINANCIAL AID

Name of Agency _____

MINOR OBJECT OF EXPENDITURE	Vehicle Inventory June 30, 2011	FY Ending June 30, 2011		FY Ending June 30, 2012		FY Ending June 30, 2013	
		No. of Vehicles	Actual Cost	No. of Vehicles	Estimated Cost	No. of Vehicles	Requested Cost
A. PASSENGER & WORK VEHICLES (63310, 63390-63400)							
63310 Automobile, Compact Sedan (AU CS)							
63310 Automobile, Full Size Sedan (AU FS)							
63310 Automobile, Mid Size Sedan (AU MS)							
63310 Automobile, Mid Size Station Wagon (AU MW)							
63310 Automobile Utility (AU UT)							
63390 Truck, Carry-All (TK CA)							
63390 Truck, Compact Pickup (TK CU)							
63390 Truck, Dump Bed (TK DU)							
63390 Truck, Medium Duty 2.5 Ton (TK MD)							
63390 Truck, Mid Size Pickup (TK MU)							
63391 Truck, Heavy Duty 5 Ton (TK HD)							
63391 Truck, Heavy Duty Pickup (TK HU)							
63392 Sport Utility Vehicle (TK SU)							
63393 Van, Cargo (VN CD)							
63393 Van, Full Size (VN FV)							
63393 Van, Mid Size (VN MV)							
63400 Other Vehicles							
TOTAL (A)							
B. BETTERMENTS OR ACCESSORIES FOR VEHICLES (63395)							
63395 Betterments or Accessories for Vehicles							
TOTAL (B)							
GRAND TOTAL <i>(Enter on Line I-D-3 of Form MBR-1)</i>							
FUNDING SUMMARY:							
GENERAL FUNDS							
STATE SUPPORT SPECIAL FUNDS							
FEDERAL FUNDS							
OTHER SPECIAL FUNDS							
TOTAL FUNDS							

**SCHEDULE D-4
WIRELESS COMMUNICATION DEVICES**

STATE STUDENT FINANCIAL AID _____

Name of Agency

MINOR OBJECT OF EXPENDITURE	Device Inventory June 30, 2011	Act FY Ending June 30, 2011		Est FY Ending June 30, 2012		Req FY Ending June 30, 2013	
		No. of Devices	Actual Cost	No. of Devices	Estimated Cost	No. of Devices	Requested Cost
A. CELLULAR PHONES (63435)							
63435 Cellular Phones							
Total (A)							
B. PAGERS (63434)							
63434 Pagers, Paging Equipment							
Total (B)							
C. WIRELESS PERSONAL DIGITAL ASSISTANTS (63435)							
63435 Wireless PDAs, Blackberry, etc							
Total (C)							
GRAND TOTAL <i>(Enter on Line 1-D-4 of Form MBR-1)</i>							
FUNDING SUMMARY:							
GENERAL FUNDS							
STATE SUPPORT SPECIAL FUNDS							
FEDERAL FUNDS							
OTHER SPECIAL FUNDS							
TOTAL FUNDS							

**SCHEDULE E
SUBSIDIES, LOANS & GRANT**

STATE STUDENT FINANCIAL AID

Name of Agency _____

MINOR OBJECT OF EXPENDITURE	(1) Actual Expenses FY Ending June 30, 2011	(2) Estimated Expenses FY Ending June 30, 2012	(3) Requested for FY Ending June 30, 2013
A. SCHOOL GRANTS TO COUNTIES & MUNICIPALITIES (64000-64599)			
TOTAL (A)			
B. GRANTS TO I.H.L. & OTHER POLITICAL SUBDIVISIONS (64600-64699)			
TOTAL (B)			
C. GRANTS TO NON-GOVERNMENT INSTNS & INDS (64700-64999)			
TOTAL (C)			
D. DEBT SERVICE & JUDGEMENTS (65000-65399)			
Interest from Equip. Lease Purchase			
TOTAL (D)			
E. OTHER (66000-89999)			
Subsidies, Loans & Grants	28,357,749	30,095,559	30,095,559
TOTAL (E)	28,357,749	30,095,559	30,095,559
GRAND TOTAL <i>(Enter on Line I-E of Form MBR-1)</i>	28,357,749	30,095,559	30,095,559
FUNDING SUMMARY:			
GENERAL FUNDS	26,004,987	25,895,230	30,095,559
STATE SUPPORT SPECIAL FUNDS			
FEDERAL FUNDS	286,315		
OTHER SPECIAL FUNDS	2,066,447	4,200,329	
TOTAL FUNDS	28,357,749	30,095,559	30,095,559

**NARRATIVE
2013 BUDGET REQUEST**

STATE STUDENT FINANCIAL AID

Name of Agency

The Mississippi Office of Student Financial Aid (MOSFA) is the administering agency for all state-funded student financial aid programs with the exception of the Leveraging Education Assistance Partnership (LEAP). The office is guided by a two-fold public service mission to provide financial assistance to students in pursuit of educational and professional goals and to help the state fulfill critical needs in specific service areas and achieve the goal of a more educated citizenry. The office seeks to build public awareness of the diverse financial resources available through ongoing communication with individuals, colleges and universities, secondary schools, governing boards, legislators, communities, and other constituency groups.

MOSFA works independently and in partnership with other college prep and planning organizations to build public awareness of the financial resources offered by the state. The office provides information through high school counselors, college nights, parent association meetings, college fairs, and publications. Due in part to these ongoing efforts, the anticipated rise in the cost of attendance, and the economic downturn, more families than ever before are expected to seek financial assistance for postsecondary education.

On behalf of the students and the state of Mississippi, MOSFA requests \$31,079,137, which is equal to the original FY2012 appropriated dollars. However, in FY2012, \$4,200,329 of the total appropriation was re-appropriated from Special Funds. For FY2013, MOSFA requests that this money be included in the General Fund appropriation.

**OUT-OF-STATE TRAVEL
FISCAL YEAR 2011**

STATE STUDENT FINANCIAL AID _____

Agency Name

Note: All expenditures recorded on this form must be totaled and said total must agree with the out-of-state travel amount indicated for FY 2011 on Form Mbr-1, line I.A.2.b.

Employee's Name	Destination	Purpose	Travel Cost	Funding Source
Jennifer Rogers	Seattle, WA	NASSGAP Annual Conference	1,669	General Funds
Jennifer Rogers	New Orleans, LA	NCAN Regional Meeting	282	General Funds
Total Out of State Travel Cost			\$1,951	

FEES, PROFESSIONAL AND OTHER SERVICES
(EXPENDITURE CODES 61600-61699)

STATE STUDENT FINANCIAL AID

Name of Agency

TYPE OF FEE AND NAME OF VENDOR	Retired w/ PERS	(1) Actual Expenses FY Ending June 30, 2011	(2) Estimated Expenses FY Ending June 30, 2012	(3) Requested for FY Ending June 30, 2013	Fund Num.
61610 Engineering					
TOTAL 61610 Engineering					
61615 SAAS Fees - DFA					
TOTAL 61615 SAAS Fees - DFA					
61616 MMRS Fees					
TOTAL 61616 MMRS Fees					
61620 Audit Fees					
KPMG / Auditing		2,640	3,000	3,000	General
<i>Comp. Rate: \$100-\$150 per hour</i>					
TOTAL 61620 Audit Fees		2,640	3,000	3,000	
6162X Accounting (61621-61624)					
TOTAL 6162X Accounting (61621-61624)					
6163X Legal (61630-61631)					
TOTAL 6163X Legal (61630-61631)					
61640 Medical Doctors					
TOTAL 61640 Medical Doctors					
61642 Nurses					
TOTAL 61642 Nurses					
61644 Other Medical					
TOTAL 61644 Other Medical					
61650 State Personnel Board					
TOTAL 61650 State Personnel Board					
6165X Personnel Services Contracts (61651-61653)					
Manpower					General
<i>Comp. Rate:</i>					
Various					General
<i>Comp. Rate:</i>					
TOTAL 6165X Personnel Services Contracts (61651-61653)					
61660 Court Costs & Court Reporters					
TOTAL 61660 Court Costs & Court Reporters					
61670 Laboratory & Testing Fees					
TOTAL 61670 Laboratory & Testing Fees					

FEES, PROFESSIONAL AND OTHER SERVICES

STATE STUDENT FINANCIAL AID

Name of Agency

TYPE OF FEE AND NAME OF VENDOR	Retired w/ PERS	(1) Actual Expenses FY Ending June 30, 2011	(2) Estimated Expenses FY Ending June 30, 2012	(3) Requested for FY Ending June 30, 2013	Fund Num.
61690 Other Fees & Services					
State Treasurer 3601 / ITS Services <i>Comp. Rate: \$2482 pre month</i>		29,789	30,000	30,000	General
Institutions of Higher Learning / Administrative Fees <i>Comp. Rate: .005% of budget</i>		168,360	168,000	168,000	General
Trinity Capital Investors / Investment Management <i>Comp. Rate: .09% of avg. balance</i>		1,910	2,000	2,000	Other
Affiliated Computer Services / Collections Fee <i>Comp. Rate: \$7-\$8 per account</i>		43,135	40,000	40,000	General
General Revenue Corporation / Attorney Fees for Collections <i>Comp. Rate: 20% of collections</i>		56,304	57,000	57,000	General
Williams & Fudge, Inc. / Attorney Fees for Collections <i>Comp. Rate: 20% of collections</i>		78,155	80,000	80,000	General
Venture Technologies / Consulting <i>Comp. Rate: \$110 per hour</i>		6,600			General
TOTAL 61690 Other Fees & Services		384,253	377,000	377,000	
6169X Contract Worker (61682-61699)					
TOTAL 6169X Contract Worker (61682-61699)					
GRAND TOTAL (61600-61699)		386,893	380,000	380,000	

VEHICLE PURCHASE DETAILS

STATE STUDENT FINANCIAL AID

Name of Agency

Year	Model	Person(s) Assigned To	Vehicle Purpose/Use	FY2013 Req. Cost
				0
				<hr/>
				0
			TOTAL VEHICLE REQUEST	0

**VEHICLE INVENTORY
AS OF JUNE 30, 2011**

STATE STUDENT FINANCIAL AID _____

Name of Agency

Veh. Type	Vehicle Descript.	Model Year	Model	Person(s) Assigned To	Purpose/Use	Tag Number	Mileage On 6-30-11	Average Miles per Year	Replacement Proposed	
									FY 2012	FY 2013

Vehicle Type = Passenger/Work

**PRIORITY OF DECISION UNITS
FISCAL YEAR 2013**

STATE STUDENT FINANCIAL AID _____

Agency Name

Program	Decision Unit	Object	Amount
Priority # 0			
Program # 3 : CONS LOAN & SCHOLARSHIP PRG	Transfer to General Funds		
		Total	
		General Funds	4,200,329
		Other Special Funds	-4,200,329

CAPITAL LEASES

STATE STUDENT FINANCIAL AID

Name of Agency

Vendor/ Item Leased	Original Date of Lease	Original Number of Months of Lease	Number of Months Remaining on 6-30-11	Last Payment Date	Interest Rate	Amount of Each Monthly/Yearly Payment			Total of Payments to be Made							
						Principal	Interest	Total	Actual FY 2011	Estimated FY 2012			Requested FY 2013			
										Principal	Interest	Total	Principal	Interest	Total	
/	//	0	0	//	.000											

Summary of 3% General Fund Program Reduction to FY2012 Appropriated Funding by Major Object

STATE STUDENT FINANCIAL AID

Major Object	FY2012 GENERAL FUND REDUCTION	AFFECT ON FY2012 STATE SUPPORT SPECIAL FUNDS	AFFECT ON FY2012 FEDERAL FUNDS	AFFECT ON FY2012 OTHER SPECIAL FUNDS	TOTAL 3% REDUCTIONS
PERSONAL SERVICES					
TRAVEL					
CONTRACTUAL SERVICES					
COMMODITIES					
OTHER THAN EQUIPMENT					
EQUIPMENT					
VEHICLES					
WIRELESS COMM. DEVICES					
SUBSIDIES, LOANS, ETC	(806,364)				(806,364)
TOTALS	(806,364)				(806,364)